



Pax World Mutual Funds

Please mail to:
 Pax World Funds
 PO Box 9824
 Providence, RI 02940-8024

Rollover Certification Traditional IRA and SEP-IRA

1. Personal Information

Use this form ONLY if you have received an eligible distribution from your current Traditional or SEP IRA, Qualified Retirement Plan, 403(b) or 457 Plan and are depositing those funds into your Pax World Traditional IRA. This is called a Rollover and must be completed within 60 days of your receipt of the distribution.

PLEASE NOTE: 20% withholding is required on any eligible rollover distribution from a Qualified Retirement Plan, 403(b) or 457 Plan unless the distribution is transferred directly to an IRA or other qualified plan. To transfer your distribution directly, please complete the "Transfer of Assets/Direct Rollover Form."

First Name	Middle Initial	Last Name	Social Security/Tax ID No.
Street Address	City	State	Zip Code
Birthdate (mm/dd/yyyy)	Daytime Telephone	Evening Telephone	Email Address

2. Type of Rollover Contribution

Pax World Traditional IRA Account Number (if applicable) _____
 (If you are establishing a new Pax World Traditional IRA you must also complete a Traditional IRA Application).

- IRA Rollover - A distribution from a Traditional IRA which is being rolled over into your Pax World IRA within 60 days of receipt. Note that 365 days must have passed since you last received a rollover distribution from the distributing IRA.
- Eligible Rollover Distribution - A non-periodic distribution from a qualified retirement plan of all or part of your plan balance, other than the portion of any distribution which is non-taxable, which is being rolled over into your Pax World IRA within 60 days of receipt. Your employer's benefits or personnel office should be able to tell you what portion of your distribution is an "eligible distribution."
- Qualified Domestic Relations Order Distribution.

3. Investment Instructions

Please purchase into the following fund(s):

Pax World Balanced Fund - 040	\$: _____	or	_____ %
Pax World Growth Fund - 042	\$: _____	or	_____ %
Pax World Small Cap Fund - 048	\$: _____	or	_____ %
Pax World International Fund -047	\$: _____	or	_____ %
Pax World High Yield Fund - 044	\$: _____	or	_____ %
Pax World Women's Equity Fund - 046	\$: _____	or	_____ %
Pax World Global Green Fund - 049	\$: _____	or	_____ %
Pax World Money Market Account - 900	\$: _____	or	_____ %
_____	\$: _____	or	_____ %

4. 70½ Rollover Restrictions (Please check one)

- I am not nor will be 70½ or older in this calendar year.
- I am or will be 70½ or older in this calendar year. I understand that I may not rollover any amounts required to be distributed under Internal Revenue Code Sections 408(a)(6) and 401(a)(9).

5. Certification

I certify that the contribution described above is an eligible IRA rollover contribution and that I am rolling over this contribution within 60 calendar days of my receipt of that distribution. I understand that this rollover is irrevocable and involves important tax considerations. Specifically, I understand that a rollover contribution from a qualified retirement plan will no longer be eligible for the special averaging, capital gains and separate tax treatment that may be available for distributions from such plans. Other tax considerations may also apply.

I agree that I am solely responsible for all tax consequences of this rollover contribution. I also agree neither the IRA custodian nor Pax World Funds shall have any responsibility for any such tax consequences. I understand that restrictions regarding subsequent rollovers of this rollover contribution may also apply.

I have read and understand and agree to be legally bound by the terms of this form. I also understand that the IRA custodian will rely on this form when accepting my rollover contribution. I understand that this rollover is irrevocable and may not be reversed in the future. I also understand that I am responsible for the movement of the rollover to my successor IRA, and that neither PFPC Trust Company, PNC Global Investment Servicing nor Pax World Funds have any duty to enforce the collection of any assets to be rolled over to my Pax World IRA.

Participant's Signature

Date